

XTDir for SobiPro



SobiPro and PayPlans Membership Management

Presentation based on Joomla 3, SobiPro 1.1 and XTDir 5.4

2014-06-17

XTDir for SobiPro



In this presentation, we are going to show how you can:

- extend a SobiPro directory with XTDir,
- manage subscriptions with PayPlans,
- and promoted entries with XTDir

XTDir for SobiPro - PayPlans



Prerequisites

- XTDir v5.4, or superior
- SobiPro v1.1, or superior
- PayPlans v3, or superior
- Joomla v2.5 / v3, or superior
- MySQL 5.5 (recommended), or superior
- PHP 5.3, or superior

XTDir for SobiPro - Installation



In this tutorial, we've assumed you have a working XTDir for SobiPro installation.

To review the installation steps, visit:

- [XTDir - How to extend your directory](#)
- [XTDir - Building an advertising catalog for Joomla!](#)

PayPlans - Creating Plans to Sell



PayPlans is a membership software for selling your services online & provides automatic subscription and effortless billing management. PayPlans is everything you need to create an exceptional online membership system.

- Beautiful & Clean Interface
- Responsive Design
- Ultimate Flexibility
- 100% Open-Source

XTDir for SobiPro and PayPlans



How it works:

- XTDir Promotions for SobiPro are assigned according to Joomla User Groups.
 - E.g. “Premium Subscribers”
- PayPlans manages assigned User Group according to the membership status.

In the following steps, we are showing how to:

- Create a Joomla User Group
- Create a PayPlan Plan, Payment Gateway, and customize a “Joomla User Type” App Instance
- Create a XTDir User Group Promotion
- Test a payment and verify an assigned membership

Joomla - Creating a User Group



1. Go to Website Backend > Users > Groups > New.
2. Create a new user group "Premium Subscribers".

The screenshot displays the Joomla! User Manager interface. The main window is titled "User Manager: User Groups" and features a sidebar with navigation options: Users, User Groups (selected), Viewing Access Levels, User Notes, and Note Categories. The main content area shows a list of user groups with checkboxes for selection. The "Premium Subscribers" group is highlighted. An "Edit Group" modal window is open, showing the "User Group Details" form. The "Group Title *" field contains "Premium Subscribers" and the "Group Parent *" dropdown is set to "- Registered". The modal also includes "Save", "Save & Close", and "Save & New" buttons.

PayPlans - Creating Plans to Sell



First, you need to create Plans to sell your membership.

1. Go to the Plans tab of PayPlans.
2. You can follow the steps given for creating plans.
3. To show plans to customer you need to create a menu. (This step have been added in setup-checklist, you can do it by a single click)

Plans

Save Save & Close Save & New Close Delete

Dashboard
Configuration
Plans
Apps
Subscriptions
Invoice
Transaction
Users
Logs

Details

Title * A Premium Paid paid Membership

Published Yes No

Visible Yes No

Teaser text Yes, 6 months

CSS classes

Redirect URL

Time and Price

Expiration Type Fixed

Regular Price 99.00

Set Expiration Time 6 months

Association

Select Application For This Plan

Core Application Attached With This Plan Admin Pay

Plans

New Edit Copy Publish Unpublish Delete Search

Dashboard
Configuration
Plans
Apps
Subscriptions
Invoice
Transaction
Users
Logs

Title	Price	Type	Published	Visible
A Premium Paid paid Membership(1)	99.00	fixed	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

PayPlans - Setting up a Payment Gateway



To process online payments automatically Payment gateway is required. PayPlans has integration with many popular payment gateways.

1. Go to Website Backend > PayPlans > App-Manager > Search and install required payment gateway Apps.
2. Go to the Website Backend > PayPlans > Apps tab, and create a new app.
3. Select your choice of payment gateway from the available list.
4. Fill your account details of the payment gateway and give a name to the app.

The screenshot shows the 'Apps' management interface in PayPlans. The interface includes a sidebar with navigation options: Dashboard, Configuration, Plans, Apps (selected), Subscriptions, Invoice, Transaction, Users, and Logs. The main content area has a top bar with 'Apps' and a search bar. Below this, there are tabs for 'My Apps', 'App Instances', and 'App-Store'. A form for creating a new app is visible, with a 'Title' field and two dropdown menus for '-Select App' and '-Select Stal'. Below the form is a table of installed apps:

Id	Title	Type	Published
1	Admin Pay Through this application Admin can create payment from back-end. There is no either way to create payment from back-end. This application can not be created, changed and deleted. And can not be used for front-end payment.	Admin Payment	⊙
2	Paypal Payments Just for Testing	Paypal	⊙

PayPlans - “Joomla User Type”



Customize a “Joomla User Type” App Instance.

1. Go to Website Backend > PayPlans > App-Manager > Search and install “Joomla User Type” App Instance.
2. Fill the User Group details and give a name to the app.

Apps

Save Save & Close Close

Dashboard Configuration Plans **Apps** Subscriptions Invoice Transaction Users Logs

Joomla User Type - Details

Title * Assign "Premium" User Type

Published Yes No

Apply On All Plans Yes

Description

Parameters

On Subscription Active Usertype Premium Subscribers x

On Subscription Hold Usertype Premium Subscribers x

On Subscription Expire Usertype Registered x

Remove From Default User Group No Yes

Dashboard Configuration Plans **Apps** Subscriptions Invoice Transaction Users Logs

My Apps App Instances App-Store

Title

-Select App -Select State

Id	Title	Type	Published
1	Admin Pay Through this application Admin can create payment from back-end. There is no either way to create payment from back-end. This application can not be created, changed and deleted. And can not be used for front-end payment.	Admin Payment	⊙
2	Paypal Payments Just for Testing	Paypal	⊙
3	Assign "Premium" User Type	Joomla User Type	⊙

XTDir - User Group Promotion



1. Go to Website Backend > XTDir > Promotions
2. Create a new Promotion
3. Fill Promotion details, and select “User Group” type, and the specific group.

The screenshot shows the 'Promotions' management interface. At the top, there are buttons for 'New', 'Edit', 'Publish', 'Unpublish', 'Delete', and 'Update Index'. Below this is a table of promotion entries. The table has columns for 'Promotion', 'Section / Category', 'Promotion Level', 'Tier type', 'Ordering', and 'Published'. The 'Published' column has 'Yes' and 'No' buttons. The table contains three entries: 'Promotion' (no details), 'Premium Entries' (Business Directory, Section, User Group, Ordering: 33333, Published: Yes), and 'Business Directory - Manual' (Business Directory, Section, Manual, Ordering: 88888, Published: Yes).

Promotion	Section / Category	Promotion Level	Tier type	Ordering	Published
Promotion					Yes No
Premium Entries	Business Directory	Section	User Group	33333	Yes
Business Directory - Manual	Business Directory	Section	Manual	88888	Yes

The screenshot shows the 'Promotion configuration for Promoted Entries' form. It has buttons for 'Save', 'Save & Close', 'Save & New', and 'Cancel'. The form fields are:

- Promotion: Premium Entries
- Promotion Level: Section
- Section: Business Directory
- Tier Type: User Group
- Status: Published (selected), Unpublished
- ID: 2
- Ordering: 33333
- User Group Tier - Group Definition: Premium Subscribers

A yellow banner at the bottom right says 'Tutorial: XTDir Promoted Entries'.

XTDir for SobiPro - PayPlans A Membership Case



1. **Fill an Invoice**
2. Receive a Transaction
3. Verify Subscription Status
4. Verify User Group Assignment
5. Check Promotion Assignment
6. Browse the new featured entry



XTDir for SobiPro - PayPlans Tutorial

Home Sample Sites Joomla.org **Premium Plan** SobiPro

Confirm Invoice

A Premium Paid paid Membership USD 99.00

lenna
[redacted]@extly.com
#8XRE0BAJGFSO

Regular Price	99.00
Discount (-)	0.00
Tax (+)	0.00
Amount Payable	USD 99.00

Discount code

Payment Method

XTDir for SobiPro - PayPlans

A Membership Case



1. Fill an Invoice
2. **Receive a Transaction**
3. Verify Subscription Status
4. Verify User Group Assignment
5. Check Promotion Assignment
6. Browse the new featured entry



Transaction

+ New Edit Search

Dashboard
Configuration
Plans
Apps
Subscriptions
Invoice
Transaction
Users
Logs

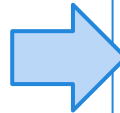
Created Date From To Amount From To Username Invoice Id Payment Gateway -Select Ap Go Reset

Transaction Id	Buyer-id	Invoice Id	Amount	Gateway Type	Message	Created
1	#948: lenna (lenna)	1(BXRE0BAJGFSO)	99.00	Admin Pay	A transaction record has been successfully created for the current payment	less min

XTDDir for SobiPro - PayPlans A Membership Case



1. Fill an Invoice
2. Receive a Transaction
3. **Verify Subscription Status**
4. Verify User Group Assignment
5. Check Promotion Assignment
6. Browse the new featured entry



The screenshot displays the Joomla! Subscriptions management interface. The sidebar on the left includes options like Dashboard, Configuration, Plans, Apps, Subscriptions (highlighted), Invoice, Transaction, Users, and Logs. The main content area features a 'Total No. Of Subscriptions' counter showing '1'. Below this are filters for Expiration Date, Subscription Date, and Username. A table lists the subscription details:

Id	Buyer-id	Plan	Amount	Status	Subscription Date	Expiration Date
1(8XRE0BAJGFSO)	#948: lenna (lenna)	A Premium Paid paid Membership	99.00	Subscription - Active	less than a minute Ago	6 months from now

XTDir for SobiPro - PayPlans A Membership Case



1. Fill an Invoice
2. Receive a Transaction
3. Verify Subscription Status
- 4. Verify User Group Assignment**
5. Check Promotion Assignment
6. Browse the new featured entry

User Manager: Users

+ New Edit Activate Block Unblock Delete Batch

Users Search Search tools Clear

<input type="checkbox"/>	Name	Username	Enabled	Activated	User Groups
<input type="checkbox"/>	lenna Add a note	lenna	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Premium Subscribers
<input type="checkbox"/>	Super User Add a note	admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Super Users

XTDir for SobiPro - PayPlans A Membership Case



1. Fill an Invoice
2. Receive a Transaction
3. Verify Subscription Status
4. Verify User Group Assignment
5. **Check Promotion Assignment**
6. Browse the new featured entry

XTDir for SobiPro: Entries Explorer

Update Index

Promoted Entries Configuration Co

Entry	Section / Category	State	Approval	Promoted	Ordering
<input type="checkbox"/> Search	Business Di... -Select -	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	33333
<input type="checkbox"/> Lenna's Company	Communications	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	88888
<input type="checkbox"/> Neo Electronics	Computers and Internet, Hardwa...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	88888
<input type="checkbox"/> N-Communications	Communications, Computers and ...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	88888
<input type="checkbox"/> Sun Bookstore	Movies & Music, Shopping, Book...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	88888

XTDir for SobiPro - PayPlans A Membership Case



1. Fill an Invoice
2. Receive a Transaction
3. Verify Subscription Status
4. Verify User Group Assignment
5. Check Promotion Assignment
6. **Browse the new featured entry**



XTDir for SobiPro - PayPlans Tutorial

Home Sample Sites Joomla.org Premium Plan **SobiPro**

Business Directory Add Entry Search Enter keywords

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 0-9

Lenna's Company

Phasellus consequat sem eget semper mattis. Phasellus lectus nulla, lacinia vel eleifend vel, hendrerit id sem. Proin lorem est, lacinia id mollis non, dapibus ac orci. Suspendisse ut malesuada nunc, et lacinia ligula. Mauris lobortis, mi egestas posuere pulvinar, eros felis mollis mi, nec consectetur

N-Communications

Fusce vel felis et dolor sagittis volutpat. Nunc sit amet lacus sapien, ac imperdiet mi. Duis sed massa metus, venenatis dignissim odio. Proin dui urna, facilisis vitae venenatis non, vehicula id neque. Sed rutrum est eu diam suscipit elementum eget nec mi.

NOTE: Promoted Entries can be freely customized. Shown colors and layouts are for demo purposes only.

One last word



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